



PT SAPTA BORNEO UTAMA
INSTITUTIONAL VIRTUAL DATA ROOM

SBU-PRES-004

CONFIDENTIAL

FINAL / PUBLISHED

Project Factsheet

High-level institutional project overview prepared for lenders, institutional investors, export credit agencies and strategic partners.

Project Overview

Project Name	Integrated Sugar Industry Development Project
Sponsor	PT Sapta Borneo Utama
Location	Majalengka Regency, West Java, Indonesia
Sector	Agribusiness, Renewable Energy and Industrial Processing
Total Project Cost	USD 1,000,000,000

Key Metrics

USD 1.0B

Total Project Cost

10,000 TCD

Sugar Factory Capacity

315,810 Tons

Annual Sugar Production

60 KLPD

Ethanol Capacity

30 MW

Biomass Power Plant

20 Years

Debt Tenor

Project Components

Component	Capacity / Scope
Sugar Factory	10,000 TCD
Annual Sugar Production	315,810 Tons
Ethanol Plant	60 KLPD
Biomass Power Plant	30 MW
Core Plantation	500 Ha
Plasma Development	10,000–20,000 Ha

Financial Highlights

Metric	Value
Annual Revenue	USD 198.396 Million
EBITDA	USD 109.118 Million
CFADS	USD 91.712 Million
Annual Debt Service	USD 70.548 Million
DSCR	1.30x
LLCR	1.45x
PLCR	1.60x
Project IRR	Approx. 11.8%

Financing Structure

Facility Type	Senior Secured Limited-Recourse Project Finance
Facility Size	Up to USD 1,000,000,000
Interest Rate	3.00% Fixed per annum
Tenor	20 Years
DSRA	6 Months Debt Service

ESG Highlights

- Renewable biomass power generation.
- Potential carbon credit development.
- Plasma farmer partnership program.
- Community development initiatives.
- Long-term sustainability framework.

Implementation Schedule

Phase	Indicative Timeline
Development & Permitting	0-6 Months
Engineering	6-12 Months
Procurement	12-24 Months
Construction	12-30 Months
Commissioning	24-30 Months

Document Information

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1.0	June 2026	SBU-PRES-004	Final / Published	Project Factsheet issued for institutional lender publication.