



PT SAPTA BORNEO UTAMA
INSTITUTIONAL VIRTUAL DATA ROOM

SBU-PRES-003 CONFIDENTIAL FINAL / PUBLISHED

Executive Summary

Prepared for lenders, institutional investors, export credit agencies and strategic financing partners.

Project Overview

PT Sapta Borneo Utama is developing an integrated sugar industry project in Majalengka, West Java, Indonesia consisting of a sugar factory, ethanol facility, biomass power plant and plantation development program.

Key Project Metrics

USD 1.0 Billion Total Project Cost
10,000 TCD Sugar Factory Capacity
315,810 Tons Annual Sugar Production
60 KLPD Ethanol Capacity
30 MW Biomass Power Plant
20 Years Debt Tenor

Project Components

Component	Description

Sugar Factory	Integrated sugar processing facility with 10,000 TCD capacity.
Ethanol Plant	Fuel and industrial ethanol production facility.
Biomass Power Plant	Renewable energy generation utilizing bagasse and biomass residues.
Core Plantation	500 hectares plantation development program.
Plasma Program	Expansion through 10,000-20,000 hectares farmer partnerships.

Investment Highlights

- Integrated sugar, ethanol and renewable energy platform.
- Strategic location in West Java.
- Large-scale industrial agribusiness development.
- Diversified revenue streams.
- ESG-aligned infrastructure investment.
- Long-term growth potential.

Financial Highlights

Metric	Value
Annual Revenue	USD 198.396 Million
EBITDA	USD 109.118 Million
CFADS	USD 91.712 Million
Annual Debt Service	USD 70.548 Million
DSCR	1.30x
LLCR	1.45x
PLCR	1.60x
Project IRR	Approx. 11.8%

Project Location

Majalengka Regency, West Java, Indonesia. The site provides access to agricultural resources, industrial infrastructure and long-term expansion potential.

Funding Requirement

Total Project Cost	USD 1,000,000,000
Financing Structure	Senior Secured Limited-Recourse Project Finance
Debt Facility	Up to USD 1,000,000,000

Tenor	20 Years
Interest Rate	3.00% Fixed

Document Information

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