

# INVESTOR MEMORANDUM

June 2026

## EXECUTIVE SUMMARY

PT Sapta Borneo Utama is developing a **USD 1.0 billion** integrated sugar, ethanol, biomass and plantation project in Majalengka, West Java, Indonesia.

The project includes a **10,000 TCD** sugar mill, approximately **500 hectares** of nucleus plantation, and a long-term plasma expansion program.

## PROJECT HIGHLIGHTS



**10,000 TCD**  
Modern, high-efficiency sugar mill



**Integrated Complex**  
Sugar, ethanol, biomass power and plantation



**500 ha Nucleus Plantation**  
Initial nucleus estate with long-term plasma expansion



**Self-Sufficient & Green Energy**  
Biomass power plant with export capability



**USD 1.0 Billion Investment**  
Strong financial returns with attractive risk-adjusted metrics



**Strategic Location**  
Majalengka, West Java – close to supply, infrastructure and markets



10,000 TCD SUGAR MILL



ETHANOL PLANT



BIOMASS POWER PLANT

## INTEGRATED BUSINESS MODEL



### SUGARCANE

Owned nucleus and plasma farmers



### SUGAR MILL

10,000 TCD producing high-quality sugar



Sugar



Ethanol



Electricity



Bagasse / Biomass



### MARKETS

Domestic market  
Export markets  
Industrial customers



PROJECT SITE – MAJALENGKA, WEST JAVA

## AT A GLANCE



Total Investment  
USD 1.0 Billion



Sugar Mill Capacity  
10,000 TCD



Nucleus Plantation  
~500 hectares



Construction Period  
2026 – 2028



Commercial Operation  
Target: Q4 2028



Majalengka, West Java  
Indonesia



Strategically located in one of  
Indonesia's prime sugarcane regions



Committed to sustainability,  
communities and long-term value



Delivering growth.  
Creating shared value.